

NORTHWEST HOMER FIRE PROTECTION DISTRICT
REPORT FOR COMPLIANCE WITH DECENNIAL COMMITTEE ON
LOCAL GOVERNMENT EFFICIENCY ACT

I. Introduction

Provide a brief narrative introducing the District to include: the fiscal year, date incorporated, services provided, population and other demographic data, governing body (i.e., number of trustees, elected or appointed), and any other relevant information.

The Northwest Homer Fire Protection Districts fiscal year is from June 1st through May 31st. We were formed February 5th, 1952, and provide Fire, Rescue, and EMS to the residents of our 10 square mile Protection District. We provide these services to approximately 15,000 residents in Will and Cook Counties. These areas are intertwined in unincorporated Will and Cook Counties, Homer Township, Village of Homer Glen, City of Lockport, Village of Lemont and Lemont Township including parts of I355. We have three trustees appointed by Will County.

II. General Information

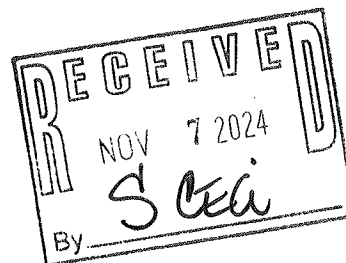
A. Location

The District provides services for the following villages, townships, and cities.

VILLAGES, TOWNSHIPS, & CITIES	
Name	Estimated Population
Village of Homer Glen	15,000
City of Lockport	500
Homer Township	1,500
Lemont Township	1,000

The District is located within the following counties:

Will and Cook Counties



The following additional Units of Local Government overlap the District's service area: *[provide list of other ULGs, like park districts, library districts, school districts]*

- Homer Glen Park District
- Homer Township Library District
- Homer District 33C grade school – Gooding's Grove School
- Will County School District 92 – Reed School
- Lockport High School District 205
- Lockport Heights Sanitary District
- Homer Township
- Lemont Township
-

B. District Demographics

Does the District serve any commercial or industrial areas? If so, please provide a brief description of the character of the commercial/industrial properties the District serves:

Commercial – We have a commercial district at 143rd and Bell Road which includes multiple shopping areas including Jewel/Osco, Menards, Home Depot, Aldi, McDonalds, Culvers, Fuel Stations, Banks, Restaurants, and various businesses in strip mall environments.

Industrial – There are two industrial parks in our district with mainly warehousing: Heritage Crossings and Prologis with 10 buildings in our coverage area ranging from 120,000 – 530,000 each. In Heritage Crossings we have one building, Julian Electric that does do manufacturing with about 350 employees.

Does the District serve any multi-unit residential buildings, assisted living centers, group homes, etc.? If so, please provide a brief description of the amount, type, and if available, rough population estimates:

We have a 240-unit apartment complex with 13 buildings (Highland Ridge) with room for expansion of more buildings 4 lots for commercial and/or additional apartments, total number of residents approximately 400.

Gooding's Grove condos consisting of 4 – 4 story building with garages each with 16 units and the original design for space to build 2 more buildings. Currently 120 residents.

Gooding's Grove townhome walkable community development 100 units in 25 buildings.

We also have a retirement community (Victorian Village) with 68 townhomes, 1 independent living building (54 units), 1 assisted living building, (60 units), and 3 intermediate nursing buildings (50 units) although the population fluctuates, the average population is about 330.

C. Fire Stations

Name of Station	Location
1.Northwest Homer Station 1	16152 W. 143 rd St., Lockport, IL 60491
2.Northwest Homer Station 2	13010 W. 143 rd St., Homer Glen, IL 60491

D. Employees

Full Time	Part Time	Volunteer/Paid on Call
14	6 contract 6 part time	0

E. Fire & EMS Apparatus

Type	Quantity	Age
ALS ambulances	3	15yrs, 9yrs, 5yrs
Engines	3	23yrs, 13yrs, 2yrs
Tender (Tanker)	1	3yrs
Pick-up Trucks	2	14yrs, 4yrs
Car / SUV	3	21yrs, 13yrs, 6yrs

F. Services & Programs

SERVICES	
Existing	Potential Future Services
Fire	Community risk reduction
EMS	
Rescue	
Prevention/Inspection	

PROGRAMS	
Existing	Potential Future Programs
<i>Example: Citizen Fire Academy Program</i>	CPR program
Citizen and Business CPR classes	Remembering when programs
	Stop the bleed community training

G. Financials

BUDGET	
Fiscal Year	Annual Budget Amount
FY 2019	4,063,000.00
FY 2020	4,618,500.00
FY 2021	4,036,700.00
FY 2022	4,270,252.00
FY 2023	5,026,330.00

END OF YEAR FINANCIAL REPORT		
Fiscal Year	Revenues	Expenditures
FY 2019	3,687,840.00	3,410,480.00
FY 2020	3,819,068.00	4,087,962.00
FY 2021	4,092,780.00	3,388,495.00
FY 2022	4,372,230.00	3,554,600.00
FY 2023		

Briefly discuss the five-year trends for the Annual Budgets and the End of Year Financial Reports. Then compare the projected budget with the actual revenues and expenditures. Use this review to assess the financial efficiency and health of the District.

Northwest Homer has always had a balanced budget with an upward trend of EAV from growth and a varying of rate because of the tax cap. We have been fiscally responsible and still deliver service within our means. We are one of the smaller fire and ambulance districts providing service in the area within a limited budget.

H. Equalized Assessed Value (EAV)

Levy Year	EAV
Levy Year 2019	558,461,587
Levy Year 2020	581,860,240
Levy Year 2021	607,567,420
Levy Year 2022	640,111,219
Levy Year 2023	675,275,641

I. Insurance Services Office (ISO) Rating

The District's current ISO rating is 5 Hydrant / 7 Rural.

III. Committee Information

COMMITTEE MEMBERS	
Title	Name
Chief	Todd Fonfara
Board Chair	Jack Flemming
Board Trustee	Jim Kuzma
Board Trustee	Stephen Spontak
Fire District Resident	Robert Krupa
Fire District Resident	Regina Robinson

COMMITTEE MEETING DATES		
Meeting	Date	Location
First Meeting	October 16, 2023	16152 W. 143 rd St. Lockport
Second Meeting	May 13, 2024	16152 W. 143 rd St. Lockport
Third Meeting	October 21, 2024	16152 W. 143 rd St. Lockport
Additional Meetings		

IV. Awards & Recognitions

Award/Recognitions	Description	Date Issued

V. Intergovernmental Agreements (IGAs) & Interrelationships

The District has automatic aid agreements with other jurisdictions and is in Mutual Aid Box Alarm System (MABAS) Division 15., Village of Homer Glen, City of Lockport.

VI. Review of Governing Statutes, Fire District Policies, Rules, Procedures, Training Materials, Reports, and other Documents

A. Governing Statutes (External Review)

GOVERNING STATUTES	
Fire Protection District Act (70 ILCS/705)	✓
Illinois Open Meetings (OMA) Act (5 ILCS 120)	✓
Illinois Freedom of Information Act (5 ILCS 140)	✓
State Officials and Employees Ethics Act (5 ILCS 430/1-1) and other State Ethics Laws	✓

B. Policies, Ordinances, Rules, & Bylaws (Internal Review)

EXISTING POLICIES, ORDINANCES, RULES, & BYLAWS		
Title	Date Enacted	Conclusion
Public Comment Policy	2006	To be refreshed by legal
Does the District have a Sexual Harassment Policy? (775 ILCS 5/2-109)	2006	To be refreshed by legal
IDOL Mandated Policies		To be refreshed by legal
Drug and Alcohol Policies	2006	To be refreshed by legal
Employee Handbook/Policy Manual	2006	To be refreshed by legal
Board of Trustees Manual	2006	To be refreshed by legal

Does the District have an OMA Officer? (5 ILCS 120/1.05(a)) If so, identify the individual:
 No – All board members are OMA

Does the District have a FOIA Officer? (5 ILCS 140/3.5(a)) If so, identify the individual:
 Yes – Betty Olisar

If applicable, identify the District's designated auditing official under the Public Officer Prohibited Act (50 ILCS 105/4.1):

If applicable, list and briefly describe any policies, ordinances, rules, or bylaws the District is implementing or hoping to implement in the future.

C. Procedures

PROCEDURES	
Type	Conclusion
FOIA Forms and Procedures (5 ILCS 140/1 <i>et. seq.</i>)	Yes
Perform Semiannual Review of Closed Session Minutes (5 ILCS 120/2.06)	Yes
Trustees Filed Statement of Economic Interest Policy (5 ILCS 420/4A-101)	Yes
Retention, Destruction, and Review of other Documents	Yes
Post/File OSHA 300A Report (if required)	Yes
Grant Management and Reporting	Yes SAMs.gov
NFIRS Compliance	Yes

D. Training

TRAINING		
Title	Satisfactory?	Unsatisfactory?
Board Member OMA Training (5 ILCS 120/1.05(b))	Yes	
FOIA Officer Training (5 ILCS 140/3.5(b))	Yes	
Sexual Harassment Prevention Training (775 ILCS 5/2-109(c))	Yes	

E. Reports

CALL REPORTS		
Title	Findings	Conclusion
Call Volume Reports (3-year trend)	Upward Trend	Maintain current staffing with 4 each station to handle volume
Call Type Reports (3-year trend)	Medical and Psych calls up	Current staffing to handle
Dispatch Reports (3-year trend)	More efficient call handling	Add station alerting for quicker push out times

FINANCIAL REPORTS		
Title	Findings	Conclusion
Treasurer Statement of Receipts & Disbursements	Balanced budget submitted	Budget remained balance throughout the year
Annual Audit	September 9, 2024	In good standing
<i>Other Financial Documents</i>		

F. Documents

DOCUMENTS		
Title	Findings	Conclusion
Schedule of all FPD Board Meetings (5 ILCS 120/2.03)	Yes	
Checklist of Scheduled Annual Tasks	Yes	

G. Transparency

Does the District have a website? If not, why? If so, complete the table below. For a comprehensive list of items found on the District's website see Exhibit ____.

WEBSITE		
Type	Findings	Conclusion
General Review of Website Information	CPR Classes, Meeting Agendas, Minutes, Contact info, FOIA Info	

VII. Recommendations for Increased Accountability and Efficiency

A. Strengths & Efficiencies

Briefly list and describe the District's strengths and efficiencies the Committee identified and provide a plan of action for continued improvement.

To continue to do a lot with a little, maintain a high level of efficiency, and high reliability in response to the public need for services with our limited staffing and financial resources.

Briefly and describe the District's growth areas, the Committee identified and provided a plan of action to improve accountability and efficiency.

Our accountability and effectiveness in delivering emergency services by training and response times. We continue to reduce wasted delays in response by deploying technology to transmit calls for service more efficiently.

B. Growth Areas

Item	Recommendation for Improvement
Additional full-time staffing	Increase revenues to allow for stable full-time employment.

C. Greatest Needs

Briefly list and describe the District's greatest needs for improving accountability and efficiency (e.g., funding, equipment, personnel, etc.).

We have high accountability and efficiency through well-trained personnel but would need additional income to achieve full manning and updated equipment. Achieving full-time manning would allow for a decrease in turnover rate and provide better services to the community.

D. Conclusion

Provide the Committee's final thoughts and a conclusion on how to increase accountability and efficiency within the District based on the information and analysis conducted in this report.

The mission of the Northwest Homer Fire Protection District is to provide essential emergency and non-emergency services. We are a quality organization dedicated to answering the needs of the Community with highly skilled people who care. We are committed to eliminating threats to life safety and property through education, prevention, and effective response to fire, medical and environmental emergencies.

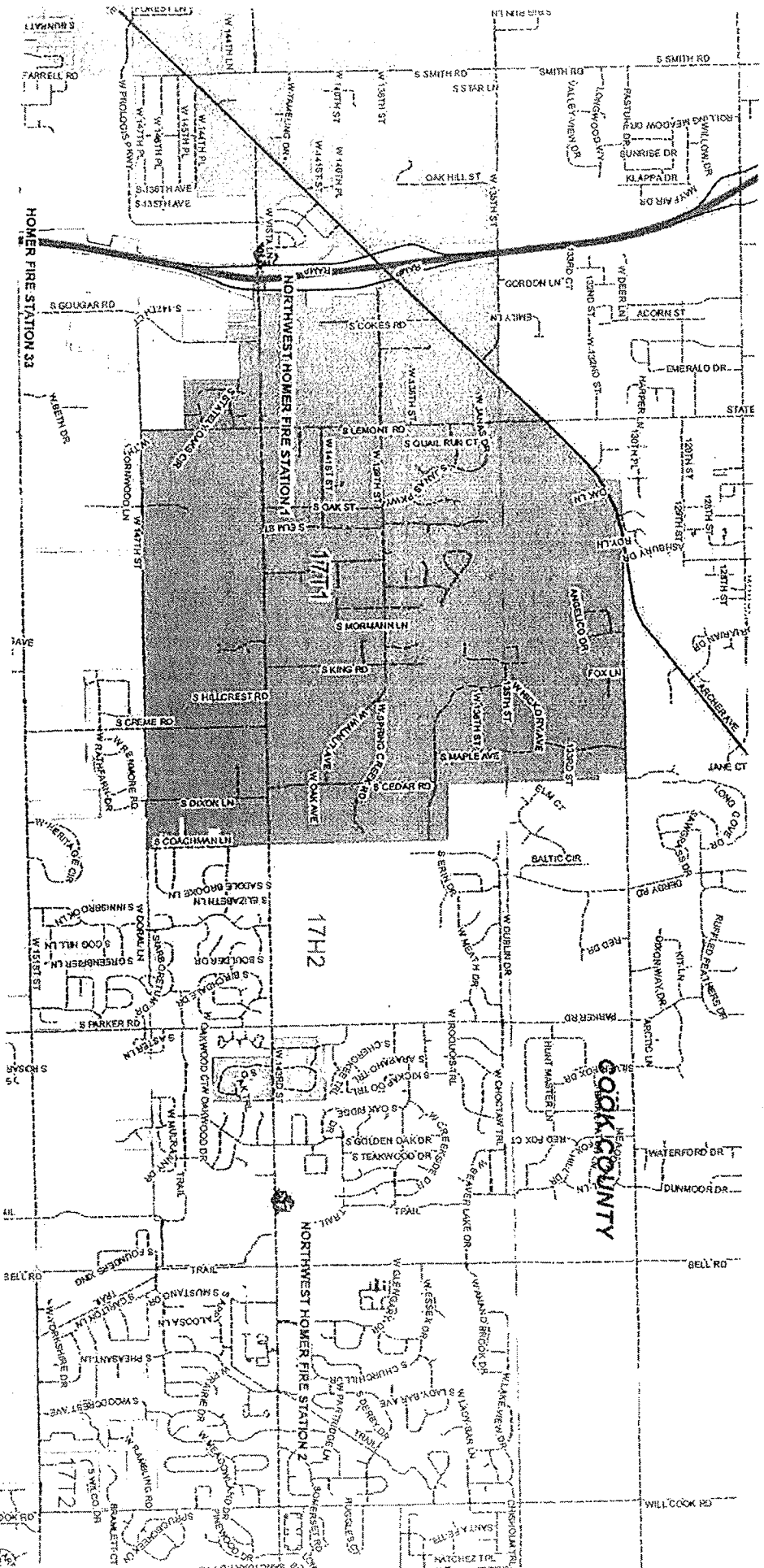
For many years, we have strived for accountability and efficiency by researching alternative sources of revenues, cost cutting by reduction of non-essential items and not taking on debt to the district. Currently our district is debt free and intends to remain this way for the foreseeable future. Every year our budget is balanced, and we still provide the best service to our residence.

The following additional documents are attached to this report:

✓	NAME OF DOCUMENT
x	Agenda and Minutes from First Committee Meeting
x	Agenda and Minutes from Second Committee Meeting
x	Agenda and Minutes from Third Committee Meeting
x	Fire Protection District Map
	Intergovernmental Agreements (IGAs) List
x	Summary of Items on District Website (if applicable)

Northwest Homer Fire Protection District – 10 Square Miles

West Border 16800 Smith Road – Lockport Fire Protection District
East Border 12000 Will Cook Road – Orland Fire Protection District
North Border 131st ~ 135th Streets – Lemont Fire Protection District
South Border 14700 ~ 15100 Homer Township Fire Protection District



Northwest Homer Fire District WEB Site List

- About Us – District boundaries and coverage area
- Our History – Brief beginning history of our department.
- Fire Prevention – Fire Prevention Bureau information including Homer fire safety inspections.
- Public Education and CPR Page – How to take a CPR class and our education classes,
- Contact Us – How to contact all our board members and FOIA procedures.
- District Meetings – links to all boards Agendas, Meeting Date, and Minutes.

TREASURER'S ANNUAL STATEMENT
OF RECEIPTS AND DISBURSEMENTS FOR
NORTHWEST HOMER FIRE PROTECTION DISTRICT

I, James Kurma treasurer of Northwest Homer Fire Protection District, Will and Cook Counties, Illinois, being duly sworn, depose and state that the following statement is a correct report for the fiscal year beginning June 1, 2018 and ending May 31, 2019.

Beginning Cash and investments, June 1, 2018	\$ 1,303,884
Receipts:	
Will County, Illinois Treasurer - real estate taxes	2,551,043
Cook County, Illinois Treasurer - real estate taxes	84,104
Interest income	12,382
Illinois Replacement tax	13,479
Fees	472,319
Contracts and leases	94,407
Other refunds, reimbursements and miscellaneous receipts	98,938
Total receipts and beginning balance	\$ 4,630,556
Disbursements:	
Payroll*	
Salaries over \$99,999.99	426,037
Salaries \$75,000.00 - \$99,999.99	525,881
Salaries \$50,000.00 - \$74,999.99	174,563
Salaries \$25,000.00 - \$49,999.99	217,972
Salaries under \$25,000.00	190,311
Payroll taxes	58,329
ANDRES MEDICAL BILLING, LTD	22,100
BOUND TREE MEDICAL, LLC	2,834
BUSINESS CARD	5,948
CARTERSON PUBLIC SAFETY	3,450
CDS OFFICE TECHNOLOGIES	4,829
CENTRAL PARTS WAREHOUSE	6,895
CHICAGO PARTS & SOUND, LLC	7,860
COM ED	14,794
COMCAST	7,766
CROSS TOWN GARAGE DOOR SERVICE	4,550
DINGES FIRE COMPANY	5,250
ECO CHEM CORPORATION	3,046
EMSAR/ERLA INC.	2,786
EQUIPMENT MANAGEMENT COMPANY	16,662
GASSENSMITH & MICHALESKO, LTD	13,850
HEALTHCARE SERVICE CORP.	205,506
IL PUBLIC RISK FUND	83,119
ILLINOIS AMERICAN WATER	3,300
J&D ENTERPRISES	3,604
JCM UNIFORMS	10,498
JOLIET SUSPENSION	3,361

KARLSON ENTERPRISES	5,085
KEN WILSON	8,200
KURTZ AMB. SERVICE, INC.	483,099
LINDE GAS NORTH AMERICA LLC	3,356
MCNEIL & COMPANY INC.	38,164
MINER ELECTRONICS CORP.	2,590
MUNICIPAL EMERGENCY SERVICES	7,954
NICOR GAS	12,744
NORTHWESTERN MEDICAL GROUP	7,400
OTTOSEN-BRITZ	21,162
PEPPER'S LEMONT AUTO CARE	3,366
PMG-OCCUPATIONAL MEDICINE	2,765
POMPS	13,328
QUALITY DOOR	35,262
SERVICE ON THE GO, INC	19,239
STRYKER SALES	2,503
SUPERFLEET	20,956
TARGET SOLUTIONS LEARNING	2,798
TERRY'S FORD	28,061
VERIZON WIRELESS	7,628
W.S. DARLEY & CO.	8,300
WESCOM	125,612
Miscellaneous Vendors under \$2,500	58,630

Total Disbursements:

2,943,303

Cash and investments on hand, May 31, 2019

\$ 1,687,253

I, James Kuzma, Treasurer of Northwest Homer Fire Protection District, Will and Cook Counties, Illinois, being duly sworn, depose and say that the above is a true copy of the Annual Treasurer's Report for the fiscal year ending May 31, 2019.

James D. Kuzma

Subscribed and sworn to before me this 21st day of October, 2019.

Betty Allison

Notary Public

***Payroll**

Salaries over \$99,999.99

K. Vrba, T. Fonfara, M. Kucaba, S. Pucel

Salaries \$75,000.00 - \$99,999.99

J. Daniel, R. Krupa, J. Upchurch, B. Windberg, J. Roth, C. Biller

Salaries \$50,000.00 - \$74,999.99

B. Olisar, M. Kezerle, M. Hartsell

Salaries \$25,000.00 - \$49,999.99

R. Broniewicz, M. Skrlac, P. Lopina, T. Anderson, D. Eichholzer, F. Tishka

Salaries under \$25,000.00

C. Moeller, P. Ryan, R. Betancourt, N. Bonnar, B. Stech, M. Kats, A. Wistocki, C. Wilkas, M.

T. Ksiazak, B. Nash, C. Wax, J. Connelly, V. Fron, J. Kuzma, J. Malacina, D. Vozar,

P. Reynolds, I. Chavez, M. Hossfeld.

TREASURER'S ANNUAL STATEMENT
OF RECEIPTS AND DISBURSEMENTS FOR
NORTHWEST HOMER FIRE PROTECTION DISTRICT

I, James Kuzma, treasurer of Northwest Homer Fire Protection District, Will and Cook Counties, Illinois, being duly sworn, depose and state that the following statement is a correct report for the fiscal year beginning June 1, 2019 and ending May 31, 2020:

Beginning Cash and Investments, June 1, 2019	\$ 1,687,253
Receipts:	
Will County, Illinois - Real Estate Taxes	3,236,395
Cook County, Illinois - Real Estate Taxes	71,402
Interest income	12,832
Illinois Replacement tax	14,755
Fees	533,935
Contracts and Leases	67,480
Grants, Other Refunds, Reimbursements and Miscellaneous Receipts	184,224
Total Receipts and Beginning Balance	5,808,276
Disbursements:	
Payroll*	
Salaries over \$99,999.99	328,733
Salaries \$75,000.00 - \$99,999.99	714,486
Salaries \$50,000.00 - \$74,999.99	381,773
Salaries \$25,000.00 - \$49,999.99	126,713
Salaries under \$25,000.00	124,782
Payroll Taxes	57,756
Kurtz Amb. Service, Inc.	491,556
Northwest Homer Fire Protection District Firefighters' Pension Fund	410,783
Rosenbauer	302,877
Blue Cross And Blue Shield Of Illinois	149,228
Wescom	126,110
Illinois Public Risk Fund	80,847
Healthcare Service Corp.	73,143
Emergency Vehicle Service Inc.	41,070
Mcneil & Company Inc.	41,013
Ottosen Dinolfo Hasenbalg & Castaldo, Ltd	25,445
Andres Medical Billing, Ltd	23,134
Karlson Enterprises	22,495
Superfleet	21,294
Com Ed	15,241
Equipment Management Co.	14,828
Gassensmith & Michalesko, Ltd	14,043
Municipal Emergency Services	11,594
Business Card	11,153
John Maier Company	11,150
Meurer & Sons Plumbing/Heating	10,843
Nicor Gas	10,046
Blue Line Innovations, LLC	9,833
Verizon Wireless	8,746
Cummins Sales And Service	8,520

Comcast	8,153
Jcm Uniforms	8,118
Pepper'S Lemont Auto Care	8,111
Menards	6,971
W.S. Darley & Co.	6,812
Dupage Pump, Inc.	6,270
Ken Wilson	6,000
Emergency Med. Products Inc.	5,089
Eco Chem Corporation	4,932
Dearborn National Life Ins. Co.	4,249
Pomp'S Tire Service Inc.	3,794
Home Depot Crc/Gecf	3,723
Linde Gas North America LLC	3,706
Malacina, Joseph P.	3,630
Primus Electronics	3,619
Kuzma, James D.	3,375
Illinois American Water	3,119
The Rules Guys LLC	3,000
Quill Corp	2,945
Ottosen Dinolfo Hasenbalg & Castaldo, Ltd	2,894
Target Solutions Learning LLC	2,870
Pmg-Occupational Medicine	2,806
Desplaines Valley Mabas Div.-15	2,521
Miscellaneous Vendors under \$2,500	45,214
Total Disbursements	<u>3,821,156</u>

Cash and Investments on Hand, May 31 , 2020

\$ 1,987,120

I, James Kuzma, treasurer of Northwest Homer Fire Protection District, Will and Cook Counties, Illinois, being duly sworn, depose and state that that the above is a true copy of the Annual Treasurer's Report for the fiscal year ending May 31, 2020.

Subscribed and sworn to before me this 21st day of September, 2020.

Betty C. Olisar
Notary Public

*Payroll

Salaries over \$99,999.99

K. Vrba, T. Fonfara, S. Pucel

Salaries \$75,000.00 - \$99,999.99

C. Biller, J. Daniel, R. Krupa, M. Kucaba, J. Roth, B. Stech, J. Upchurch, B. Windberg

Salaries \$50,000.00 - \$74,999.99

T. Andersen, R. Betancourt, M. Kezerle, B. Olisar, P. Ryan, F. Tishka

Salaries \$25,000.00 - \$49,999.99

R. Broniewicz, M. Hossfeld, P. Lopina

Salaries under \$25,000,00

L. Estock, T. Froelich, V. Fron, M. Kasmer, M. Kats, T. Ksiazak, J. Kuzma, T. Drabik, J. Flemming, B. Laszlo,

B. Maher, J. Malacina, C. Moeller, J. Slivka, M. Soraghan, C. Wax, A. Weiss,

TREASURER'S ANNUAL STATEMENT
OF RECEIPTS AND DISBURSEMENTS FOR
NORTHWEST HOMER FIRE PROTECTION DISTRICT

I, James Kuzma, treasurer of Northwest Homer Fire Protection District, Will and Cook Counties, Illinois, being duly sworn, depose and state that the following statement is a correct report for the fiscal year beginning June 1, 2020 and ending May 31, 2021:

Beginning Cash and Investments, June 1, 2020	\$ 1,987,121
Receipts:	
Will County, Illinois - Real Estate Taxes	3,089,000
Cook County, Illinois - Real Estate Taxes	80,991
Interest income	2,508
Illinois Replacement tax	18,715
Fees	500,955
Contracts and Leases	85,751
Grants, Other Refunds, Reimbursements and Miscellaneous Receipts	195,713
Total Receipts and Beginning Balance	5,960,754
Disbursements:	
Payroll*	
Salaries over \$99,999.99	661,671
Salaries \$75,000.00 - \$99,999.99	618,770
Salaries \$50,000.00 - \$74,999.99	61,856
Salaries \$25,000.00 - \$49,999.99	297,972
Salaries under \$25,000.00	105,469
Payroll Taxes	58,312
Rosenbauer Minnesota, LLC	717,580
Kurtz Paramedic Service	484,469
Northwest Homer Fire Protection District Firefighters' Pension Fund	388,717
Blue Cross and Blue Shield of Illinois	232,992
Wescom	129,420
Zoll Medical Corp.	97,457
IL Public Risk Fund	90,944
John Maier Company	40,375
Mcnecil & Company Inc.	40,203
Emergency Vehicle Service Inc.	38,471
Emergency Med. Products Inc.	26,947
Ken Wilson	25,785
Metro Power, Inc.	21,530
Rosenbauer	20,828
Superfleet	18,063
Andres Medical Billing, LTD	17,425
Ottosen Dinolfo Hasenbalg & Castaldo, LTD	16,958
Dinges Fire Company	16,690
Com Ed	15,305
Equipment Management Co.	12,028
Miner Electronics Corp.	11,242
Business Card	10,820
Air One Equip. Inc	10,075
Nicor Gas	9,586

Jcm Uniforms	9,231
Verizon Wireless	8,960
South Suburban Welding & Fabricating Co.	8,914
Comcast	8,478
Illinois NFP Audit & Tax, LLP	7,750
Pepper's Lemont Auto Care	7,532
Menards	7,528
Municipal Emergency Services	5,469
Village Of Romeoville Fire Academy	4,750
Gov Accounting LLC	4,500
Dearborn National Life Ins. Co.	4,486
Eco Chem Corporation	4,040
Netzt Brothers Construction, Inc.	4,000
A Beep, LLC	3,970
Linde Gas North America LLC	3,865
Shorewood Home & Auto Inc	3,698
Ajax Tool Works	3,424
Fleet Safety Supply	3,415
Kuzma, James D.	3,375
Malacina, Joseph P.	3,375
Flemming, John	3,156
Dupage Pump, Inc.	3,085
IL HFS Emergency Transportation Serv.	3,070
Target Solutions Learning LLC	2,944
Gassensmith & Michalesko, LTD	2,895
Midwest Commercial Fitness	2,868
Illinois American Water	2,732
Miscellaneous Vendors under \$2,500	46,894
Total Disbursements	<u>4,476,364</u>

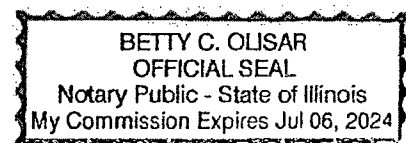
Cash and Investments on Hand, May 31 , 2021

\$ 1,484,390

I, James D. Kuzma treasurer of Northwest Homer Fire Protection District, Will and Cook Counties, Illinois, being duly sworn, depose and state that that the above is a true copy of the Annual Treasurer's Report for the fiscal year ending May 31, 2021.

Subscribed and sworn to before me this 25th day of October, 2021.

Betty C. Olisar
Notary Public



*Payroll

Salaries over \$99,999.99

K. Vrba, T. Fonfara, S. Pucel, J. Daniel, M. Kucaba, J. Upchurch,

Salaries \$75,000.00 - \$99,999.99

C. Biller, M. Kezerle, R. Krupa, J. Roth, P. Ryan, B. Stech, B. Windberg

Salaries \$50,000.00 - \$74,999.99

B. Olisar

Salaries \$25,000.00 - \$49,999.99

T. Andersen, R. Betancourt, R. Broniewicz, M. Hinchley, M. Hossfeld, J. Slivka, F. Tishka, A. Weiss

Salaries under \$25,000.00

D. Broniewicz, B. Carbonara, N. Ciarlette, B. Corcoran, T. Drabik, L. Estock, J. Flemming, M. Johnson, M. Kasmer

J. Kuzma, B. Laszlo Sr., P. Lopina, A. Luna, J. Malacina, C. Moeller, R. Sean, A. Tylka, C. Wax

NORTHWEST HOMER FIRE PROTECTION DISTRICT
LOCKPORT, ILLINOIS

TREASURER'S REPORT
For the Year Ended Ending May 31, 2022



Northwest Homer Fire Protection District
Statement of Revenues Received, Expenditures Disbursed, and Changes in Fund Balances
Modified Cash Basis
For the Year Ended May 31, 2022

	General	Ambulance	Pension Tax Levy	Tort Liability	Capital Projects	Total
Revenues						
Property Taxes	\$ 1,927,314	\$ 1,280,062	\$ 474,414	\$ 67,958	\$ 0	\$ 3,749,748
Replacement Taxes	40,793	0	0	0	0	40,793
Ambulance Fees	0	760,322	0	0	0	760,322
Prevention & Alarm Fees	24,696	0	0	0	0	24,696
Impact Fees	22,243	0	0	0	0	22,243
Grants & Intergovernmental	108,621	9,380	0	0	0	118,001
Investment Income	1,268	1,269	0	0	0	2,537
Contracts & Leases	74,750	5,136	0	0	0	79,886
Miscellaneous	7,377	5,300	0	0	0	12,677
Total Revenues	2,207,062	2,061,469	474,414	67,958	0	4,810,903
Expenditures						
Current						
Administration	45,289	67,934	0	148,482	0	261,705
Fire & Ambulance	1,183,366	1,774,970	435,417	0	0	3,393,753
Capital Outlay	84,285	84,285	0	0	0	168,570
Total Expenditures	1,312,940	1,927,189	435,417	148,482	0	3,824,028
Excess (Deficiency) of Revenues over Expenditures	894,122	134,280	38,997	(80,524)	0	986,875
Other Financing Sources (Uses)						
Transfers In	0	0	0	0	500,000	500,000
Transfers Out	0	(500,000)	0	0	0	(500,000)
Total Other Financing Sources (Uses)	0	(500,000)	0	0	500,000	0
Net Change in Fund Balance	894,122	(365,720)	38,997	(80,524)	500,000	986,875
Fund Balance, Beginning of Year	(676,912)	1,976,037	0	185,265	0	1,484,390
End of Year	\$ 217,210	\$ 1,610,317	\$ 38,997	\$ 104,741	\$ 500,000	\$ 2,471,265

NORTHWEST HOMER FIRE PROTECTION DISTRICT

Employee Earnings Summary

June 2021 through May 2022

Above \$100,000	Below \$25,000.00	
Vrba, Kenneth J.	Hinchley, Matthew	
Kucaba, Michael	Moeller, Christopher J	
Daniel, James	Estock, Lee A	
Pucel, Scott	Corcoran, Brian	
Fonfara, Todd S	Lundsteen, Casey J	
Biller, Carl	Wax, Cynthia S.	
Upchurch, Jordan M	Slivka, James M	
Ryan, Peter	Melingis, Paulius	
Krupa, Robert	Carbonara, Benjamin C	
	Roth, Jonathon P.	
<u>\$75,000.00 to \$99,999.99</u>	Flemming, John	
Stech, Benjamin	Ryan, Peter J	
Windberg, Bryan	Kuzma, James D.	
Roth, Jonathon	Gutierrez Serrano, Jose R	
KEZERLE, MIKE	Malacina, Joseph P.	
	Stech, Benjamin R.	
<u>\$50,000.00 to \$74,999.99</u>	Romo-Martinez, Sabdiel	
Olisar, Betty C.	McArdle, Trevor R	
Broniewicz, Derek	Upchurch, Jordan M.	
Broniewicz, II, Robert J.	Johnson, Michael	
	DeMauro, Anthony J	
	Robinson, Regina	
<u>\$25,000.00 to \$49,999.99</u>		
Tylka, Andrzej	TOTAL	\$1,784,510.84
Lopina, Patrick J		
Weiss, Andrew J.		

NORTHWEST HOMER FIRE PROTECTION DISTRICT

Expenses by Vendor Summary

June 2021 through May 2022

Jun '21 - May 22

\$100,000 - \$499,999.99		\$2,500 - \$4,999.99	
METRO PARAMEDIC SERVICES, INC.	484,377.16	SENTINEL EMERGENCY SOLUTIONS	4,638.59
NORTHWEST HOMER FPD PENSION FUND	423,678.68	ECO CHEM CORPORATION	4,489.15
Blue Cross and Blue Shield of Illinois	253,739.48	DEARBORN NATIONAL LIFE INS. CO.	4,486.32
WESCOM	144,513.02	EQUIPMENT MANAGEMENT CO.	4,437.04
IL PUBLIC RISK FUND	109,077.00	MUNICIPAL EMERGENCY SERVICES	3,547.22
		KINGDOM FARMS	3,381.23
		ILLINOIS AMERICAN WATER	3,264.79
\$50,000 - \$99,999.99		TARGET SOLUTIONS LEARNING LLC	3,118.00
EMERGENCY VEHICLE SERVICE INC.	65,659.37	PROMOS 911, INC.	2,824.52
ZOLL MEDICAL CORP.	61,684.05	PMG-OCCUPATIONAL MEDICINE	2,643.00
		QUILL CORP	2,611.35
\$25,000 - \$49,999.99		CHUCK'S COMPRESSORS INC.	2,509.50
AIR ONE EQUIP. INC	42,788.35	All Other Disbursements Below 2,500	27,362.10
SELECTIVE INSURANCE CO OF AMERICA	33,457.00		
SUPERFLEET	30,980.63		
IL HFS Emergency Transportation Serv.	30,947.86		
\$10,000 - \$24,999.99			
ANDRES MEDICAL BILLING, LTD	23,281.76		
METRO POWER, INC.	22,981.45		
COM ED	15,831.71		
Ottosen DiNolfo Hasenbalg & Castaldo, Ltd	13,354.00		
BUSINESS CARD	13,214.89		
ROSENBAUER MINNESOTA, LLC	10,000.00		
\$5,000 - \$9,999.99			
GOV ACCOUNTING LLC	9,975.00		
VERIZON WIRELESS	9,592.09		
COMCAST	8,882.69		
JCM UNIFORMS	8,737.64		
PEPPER'S LEMONT AUTO CARE	8,602.44		
NICOR GAS	8,254.41		
IL NFP AUDIT & TAX, LLP	7,750.00		
MENARDS	7,564.53		
JOHN MAIER COMPANY	7,450.00		
Blue Cross Blue Shield IL Refund/Recovery	7,297.08		
Lazy Boy Furniture Galleries	6,519.93		
HEALTHCARE & FAMILY SERVICES	5,967.25		
MCNEIL & COMPANY INC.	5,948.12		
ILL. DIRECTOR OF EMPLOYMENT SECURIT	5,888.78		
KEN WILSON	5,800.00		
WINDBERG CONSTRUCTION SERVICES	5,777.50		
MEURER PLUMBING SERVICES	5,769.00		
CDS OFFICE TECHNOLOGIES	5,437.04		
VILLAGE OF ROMEOVILLE FIRE ACADEMY	5,175.00		
LINDE GAS & EQUIPMENT INC.	5,077.18		
		TOTAL	<u>1,990,344.90</u>

I, James Kuzma, Treasurer of Northwest Homer Fire Protection District, Will and Cook Counties, Illinois, being duly sworn, depose and state that the above is a true copy of the Annual Treasurer's Report for the fiscal year ending May 31, 2022.

Subscribed and sworn to before me this 21st day of November, 2022.

Notary Public

NORTHWEST HOMER FIRE PROTECTION DISTRICT
LOCKPORT, ILLINOIS

TREASURER'S REPORT
For the Year Ended Ending May 31, 2023



Northwest Homer Fire Protection District
Statement of Revenues Received, Expenditures Disbursed, and Changes in Fund Balances
Modified Cash Basis
For the Year Ended May 31, 2023

	General	Ambulance	Pension Tax Levy	Tort Liability	Capital Projects	Total
Revenues						
Property Taxes	\$ 1,866,281	\$ 1,186,860	\$ 484,011	\$ 64,744	\$ 0	\$ 3,601,896
Replacement Taxes	46,107	0	0	0	0	46,107
Ambulance Fees	0	906,596	0	0	0	906,596
Prevention & Alarm Fees	15,801	5,164	0	0	0	20,965
Impact Fees	18,178	0	0	0	0	18,178
Grants & Intergovernmental	18,456	18,456	0	0	0	36,912
Investment Income	28,335	28,335	0	0	0	56,670
Contracts & Leases	35,261	50,048	0	0	0	85,309
Miscellaneous	24,265	0	0	0	0	24,265
Total Revenues	2,052,684	2,195,459	484,011	64,744	0	4,796,898
Expenditures						
Current						
Administration	66,654	99,979	0	145,256	0	311,889
Fire & Ambulance	1,227,729	1,841,595	523,008	0	0	3,592,332
Capital Outlay	0	0	0	0	70,433	70,433
Total Expenditures	1,294,383	1,941,574	523,008	145,256	70,433	3,974,654
Excess (Deficiency) of Revenues over Expenditures	758,301	253,885	(38,997)	(80,512)	(70,433)	822,244
Other Financing Sources (Uses)						
Transfers In	0	0	0	0	200,000	200,000
Transfers Out	0	(200,000)	0	0	0	(200,000)
Total Other Financing Sources (Uses)	0	(200,000)	0	0	200,000	0
Net Change in Fund Balance	758,301	53,885	(38,997)	(80,512)	129,567	822,244
Fund Balance, Beginning of Year	217,210	1,610,317	38,997	104,741	500,000	2,471,265
End of Year	\$ 975,511	\$ 1,664,202	\$ 0	\$ 24,229	\$ 629,567	\$ 3,293,509

NORTHWEST HOMER FIRE PROTECTION DISTRICT

Expenses by Vendor Summary

June 2022 through May 2023

	<u>Jun '22 - May 23</u>		
\$100,000 - \$599,999.99		\$2,500 - \$4,999.99	
NORTHWEST HOMER FPD PENSION FUND	522,918.18	BLUE LINE INNOVATIONS, LLC	4,896.00
METRO PARAMEDIC SERVICES, INC.	502,758.61	MENARDS	4,553.55
Blue Cross and Blue Shield of Illinois	277,037.50	DEARBORN NATIONAL LIFE INS. CO.	4,323.84
WESCOM	139,519.53	PAHCS II/Northwestern Med Occ Health	3,957.00
IL PUBLIC RISK FUND	102,762.00	TREASURER, STATE OF ILLINOIS	3,774.12
		ECO CHEM CORPORATION	3,512.00
\$50,000 - \$99,999.99		TARGET SOLUTIONS LEARNING LLC	3,199.76
CDS OFFICE TECHNOLOGIES	91,281.05	STRYKER SALES	3,161.00
		ILLINOIS AMERICAN WATER	3,037.29
		KINGDOM FARMS	2,835.02
		MUNICIPAL EMERGENCY SERVICES	2,819.81
		DESPAINES VALLEY MABAS DIV.-1	2,590.00
\$25,000 - \$49,999.99			
HFS Bureau of Fiscal Operations-GEMT	42,407.75	All Other Disbursements Below 2,500	53,794.70
SUPERFLEET	40,997.18		
IL HFS Emergency Transportation Serv.	38,488.77		
AIR ONE EQUIP. INC	36,976.17		
SELECTIVE INSURANCE CO OF AMERICA	36,546.00		
EMERGENCY VEHICLE SERVICE INC.	35,924.53		
FREEWAY FORD	26,125.14		
\$10,000 - \$24,999.99			
ANDRES MEDICAL BILLING, LTD	22,765.36		
Ottosen DiNolfo Hasenbalg & Castaldo, Ltd	15,093.50		
COM ED	11,725.95		
JCM UNIFORMS	10,544.49		
VERIZON WIRELESS	10,530.68		
\$5,000 - \$9,999.99			
GOV ACCOUNTING LLC	9,975.00		
BUSINESS CARD	9,355.40		
COMCAST	9,178.18		
HOME DEPOT CRC/GECF	9,026.95		
ILL. DIRECTOR OF EMPLOYMENT SECURITY	8,628.89		
NICOR GAS	8,413.27		
IL NFP AUDIT & TAX, LLP	7,750.00		
Blue Cross Blue Shield IL Refund/Recovery	7,694.80		
MUNICIPAL EMERGENCY SERVICES, INC.	7,310.71		
QUILL CORP	7,126.98		
JOHN MAIER COMPANY	6,475.00		
KEN WILSON	6,000.00		
MCNEIL & COMPANY INC.	5,948.12		
LINDE GAS & EQUIPMENT INC.	5,315.05		
PEPPER'S LEMONT AUTO CARE	5,168.35		
		TOTAL	<u><u>2,174,223.18</u></u>

NORTHWEST HOMER FIRE PROTECTION DISTRICT
 EMPLOYEE EARNINGS SUMMARY
 JUNE 2022 THROUGH MAY 2023

<u>Above \$100,000</u>	<u>Below \$25,000.00</u>
Kucaba, Michael	Moeller, Christopher J
Vrba, Kenneth J.	Tylka, Andrzej
Upchurch, Jordan M	Estock, Lee A
Daniel, James	Scepurek, Zachary P
Krupa, Robert	Gutierrez Serrano, Jose R
Ryan, Peter	Spisak-Charley, Riley C
Biller, Carl	Wax, Cynthia S.
Pucel, Scott R.	McArdle, Trevor R
Fonfara, Todd S	DeMauro, Anthony J.
Windberg, Bryan	Hatfield, Richard T
	Flemming, John
	Kuzma, James D.
<u>\$75,000.00 to \$99,999.99</u>	Minko, Arkadiusz K
KEZERLE, MIKE	Spontak, Stephen F
Roth, Jonathon	Rios Lopez, Brandon A
	Moran, Kyle J
<u>\$50,000.00 to \$74,999.99</u>	Lopina, Patrick J
Broniewicz, Derek	Romo-Martinez, Sabdiel
Olisar, Betty C.	Melingis, Paulius
	Drabik, Anthony
<u>\$25,000.00 to \$49,999.99</u>	Johnson, Michael
Weiss-Godoy, Andrew	Robinson, Regina
Lundsteen, Casey J	
McIntyre, Jackson M	
	Total
	1,766,075.13

I, James Kuzma, Treasurer of Northwest Homer Fire Protection District, Will and Cook Counties, Illinois, being duly sworn, depose and state that the above is a true copy of the Annual Treasurer's Report for the fiscal year ending May 31, 2023.

Subscribed and sworn to before me this 16th day of October, 2023.

Notary Public

AGENDA

FOR THE

NORTHWEST HOMER FIRE PROTECTION DISTRICT DECENNIAL COMMITTEE
STATION 1

16152 W. 143rd St., Lockport, IL 60491

October 16, 2023

9:00 AM

- I. *Call to Order*
- II. *Pledge of Allegiance*
- III. *Roll Call*
- IV. *Introduction of Committee members*
- V. *Overview of Purpose of Committee*
- VI. *Discussion / Planning of report*
- VII. *Survey (if required)*
- VIII. *Public Comments*
- IX. *Adjournment*

AGENDA

FOR THE

NORTHWEST HOMER FIRE PROTECTION DISTRICT DECENNIAL COMMITTEE
STATION 1

16152 W. 143rd St., Lockport, IL 60491

May 13, 2024

8:45 AM

- I. *Call to Order*
- II. *Pledge of Allegiance*
- III. *Roll Call*
- IV. *Discussion / Planning of Efficiency Committee Report*
- V. *Public Comments*
- VI. *Adjournment*

AGENDA

FOR THE

NORTHWEST HOMER FIRE PROTECTION DISTRICT DECENNIAL COMMITTEE
STATION 1

16152 W. 143rd St., Lockport, IL 60491

October 21, 2024

11:00 AM

- I. Call to Order*
- II. Pledge of Allegiance*
- III. Roll Call*
- IV. Review/Accept/Approve minutes from 10/16/2023, 5/13/24, 10/21/24*
- V. Review/Accept/Approve Efficiency Committee Report*
- VI. Public Comments*
- VII. Adjournment*

*Minutes of the Decennial Committee for the Northwest Homer FPD
for October 16, 2023*

CALL TO ORDER – 9:35am

PLEDGE – said by all present

ROLL CALL: Lt. Krupa, Commissioner Robinson, Trustees Flemming, Kuzma, Spontak, Chief Vrba, Deputy Chief Fonfara, Attorney Flaherty

INTRODUCTION OF COMMITTEE MEMBERS – Introductions were made by those members present.

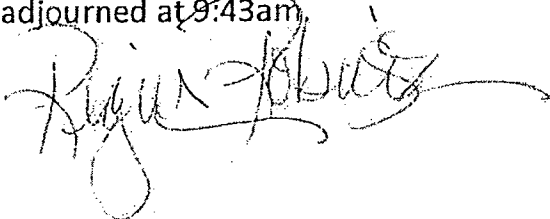
OVERVIEW / PURPOSE OF COMMITTEE – Attorney Flaherty gave an overview and purpose of the committee and responsibilities the committee is responsible for. Chief had a template of said demographics. Copies of the templates, chief's documents he previously prepared, and the ordinance will be dispersed to the committee members.

DISCUSSION / PLANNING OF REPORT – Today's 1st meeting pertained to planning, discussing and layout plans leading up to the next meeting. Further information will be provided in the coming months.

SURVEY (if required) – no members of the audience attended, and no survey was provided. If an outside member comes to the next meeting, the committee is required to ask them the survey question.

PUBLIC COMMENTS – none

ADJOURNMENT – motioned by Trustee Flemming, 2nd by Spontak: meeting adjourned at 9:43am

A handwritten signature in black ink, appearing to read "Ryan Spontak", written over the text of the adjournment.

**Minutes of the Decennial Committee for the Northwest Homer FPD
for May 13, 2024**

CALL TO ORDER – 8:56am

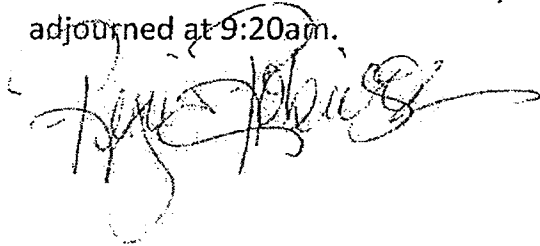
PLEDGE – said by all present

ROLL CALL: Lt. Krupa, Commissioner Robinson, Chief Fonfara, Deputy Chief Windberg, Bureau Chief Vrba, Attorney Flaherty

DISCUSSION / PLANNING OF EFFICIENCY COMMITTEE REPORT – Today's 2nd meeting pertained to discussing the report, going over all the questions and adding vital information to comply with the state department. Further information will be incorporated into the report. The next meeting is set for September 16, 2024, to review what was implemented into the report and discuss any other issues.

PUBLIC COMMENTS – none

ADJOURNMENT – motioned by Rob Krupa, 2nd by Regina Robinson: meeting adjourned at 9:20am.

A handwritten signature in black ink, appearing to be "Regina Robinson", written over the text of the adjournment.

**Minutes of the Decennial Committee for the Northwest Homer FPD
for October 21, 2024**

CALL TO ORDER – 11:00am

PLEDGE – said by all present

ROLL CALL: Lt. Krupa, Commissioner Robinson, Chief Fonfara, Deputy Chief Windberg, Secretary Olisar.

Review/Accept and Approve Minutes from October 16, 2023, May 13, 2024, and October 21, 2024:

Motioned by Commissioner Robinson, Lt. Krupa 2nd,
All in favor: roll call – all ayes – MC

Review/Accept and Approve Northwest Homer FPD EFFICIENCY COMMITTEE REPORT for compliance with Decennial Committee as amended – Chief Fonfara briefed the board on all the additions made to the report. Further Q&A followed.

Motioned by Commissioner Robinson,
Lt. Krupa 2nd,
All in favor: roll call – all ayes – MC.

PUBLIC COMMENTS – none

**ADJOURNMENT – motioned by Commissioner Robinson, 2nd by Chief Fonfara:
10/21/24 meeting adjourned at 11:30am.**

